



Entered on Docket
February 20, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Order Granting Ex Parte Motion For
An Order to Replace Exhibit A to
Reply in Support of Motion To
Approve Settlement With Debt
Acquisition Company Of America V,
LLC**

Date: February 20, 2009
Time: 9:30 a.m.
Place: Foley Federal Building, 300
Las Vegas Boulevard South,
Courtroom 1, Las Vegas,
Nevada

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 THE COURT having considered the Ex Parte Motion For An Order to
2 Replace Exhibit A to Reply in Support of Motion to Approve Settlement With Debt
3 Acquisition Company of America V, LLC [DE 6846] filed by USACM Liquidating Trust
4 (the "Trust"), no notice or hearing being required, and good cause appearing from the
5 motion,

6 IT IS HEREBY ORDERED that the version of Exhibit A inadvertently filed be
7 removed and replaced with the one page document entitled "USA Commercial Mortgage
8 Prepaid Interest Recap as of 9/30/08".

9 Submitted by:

10 **LEWIS AND ROCA LLP**

11 By /s/ Rob Charles (#006593)
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